

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
)

**NOTICE OF MONTHLY STAFFING REPORT FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF ACCORDION PARTNERS, LLC FOR
PROVIDING A CHIEF RESTRUCTURING OFFICER AND CERTAIN ADDITIONAL
PERSONNEL TO THE DEBTORS, FOR THE PERIOD FROM
MARCH 17, 2025 THROUGH APRIL 30, 2025**

PLEASE TAKE NOTICE that, in accordance with that certain *Order (i) Authorizing the Debtors to Retain Accordion Partners, LLC, (II) Designating Keith Maib as Chief Restructuring Officer, Effective as of the Petition Date, and (III) Granting Related Relief* [D.I. 209] (the “Retention Order”), Accordion Partners, LLC (“Accordion”) has filed the attached staffing and compensation report for the period from March 17, 2025 through April 30, 2025 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Staffing and Compensation Report must be made in accordance with the Retention Order and filed and served upon the undersigned counsel so as to be received on or before **June 3, 2025 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that in the event an objection is raised and not consensually resolved between the Debtors, Accordion, and the objecting party, the portion of the

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

Staffing Report that was objected to shall be subject to review by the Court. No payments shall be made to Accordion on account of the objected to portion of such Staffing Report until such objection is resolved.

Dated: May 20, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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*Co-Counsel for the Debtors and
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Accordion Partners, LLC
Summary of Hours and Fees by Professional
For the Period of March 17, 2025 to April 30, 2025
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Professional	Position	Rate	Hours	Fees
Maib, Keith	Chief Restructuring Officer	\$ 1,175.00	66.3	\$ 77,902.50
Whitlow, Colby	Senior Director	\$ 795.00	25.4	\$ 20,193.00
Berkowitz, Ariel	Vice President	\$ 575.00	3.0	\$ 1,725.00
Total			94.7	\$ 99,820.50

Accordion Partners, LLC
 Summary of Hours and Fees by Category
 For the Period of March 17, 2025 to April 30, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Category	Hours		Fees
T&R – Chief Restructuring Officer Responsibilities	66.3	\$	77,902.50
T&R - Cash Management / DIP Financing / Reporting	17.5	\$	13,252.50
T&R – Statements and Schedules	3.6	\$	2,862.00
T&R - Ch 11 Case Management / Reporting	2.4	\$	1,908.00
T&R – Sales Process / Buyer Discussions	0.6	\$	477.00
T&R - Asset Analysis, Recovery & Disposition	1.3	\$	1,033.50
T&R - Fee / Employment Apps	0.9	\$	715.50
T&R – US Trustee and Reporting	1.5	\$	1,192.50
T&R - Creditor Requests / Discussions / Meetings	0.6	\$	477.00
Total	94.7	\$	99,820.50

Accordion Partners, LLC
Detailed Description of Hours and Fees by Category
For the Period of March 17, 2025 to April 30, 2025
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al. - Case No. 25-10475 (TMH)

T&R – Chief Restructuring Officer Responsibilities

Professional	Date	Description	Rate	Hours	Fees
Maib, Keith	3/17/2025	Prep for FD testimony.	\$ 1,175.00	2.3	\$ 2,702.50
Maib, Keith	3/17/2025	Work on CF projections.	\$ 1,175.00	2.1	\$ 2,467.50
Maib, Keith	3/17/2025	Attend to post filing cash administration matters.	\$ 1,175.00	1.2	\$ 1,410.00
Maib, Keith	3/17/2025	Revise DIP budget.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	3/18/2025	Revise DIP budget.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	3/18/2025	Preparation for first day hearing.	\$ 1,175.00	1.5	\$ 1,762.50
Maib, Keith	3/18/2025	Attend first day hearing.	\$ 1,175.00	1.2	\$ 1,410.00
Maib, Keith	3/18/2025	Prepare Board updates, internal meetings re next steps.	\$ 1,175.00	2.4	\$ 2,820.00
Maib, Keith	3/19/2025	Various calls re case strategy.	\$ 1,175.00	1.5	\$ 1,762.50
Maib, Keith	3/19/2025	Work on liquidation / recovery analysis.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	3/19/2025	Call with potential bidders.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	3/19/2025	Update calls with ABS noteholders.	\$ 1,175.00	1.3	\$ 1,527.50
Maib, Keith	3/19/2025	Finalize CIP with Solic.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	3/20/2025	Attend to various sale matters and review emails.	\$ 1,175.00	0.7	\$ 822.50
Maib, Keith	3/21/2025	Privileged call with counsel.	\$ 1,175.00	1.1	\$ 1,292.50
Maib, Keith	3/21/2025	Work on revisions to DIP budget.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	3/21/2025	Direct staff on revisions to DIP and other analyses.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	3/21/2025	Work on recovery analysis and timing of expected library settlements.	\$ 1,175.00	1.4	\$ 1,645.00
Maib, Keith	3/24/2025	Work on DIP revisions with staff.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	3/24/2025	Review WBs damage calculation.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	3/24/2025	Attend to various emails and correspondence.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	3/25/2025	Review analysis of WBs damage calculation.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	3/25/2025	Attend to various emails and correspondence.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	3/26/2025	Privileged calls with counsel.	\$ 1,175.00	1.5	\$ 1,762.50
Maib, Keith	3/27/2025	Call with D&O carriers regarding noticing requirements.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	3/27/2025	Call with potential valuation advisor and various follow ups.	\$ 1,175.00	0.8	\$ 940.00
Maib, Keith	3/28/2025	Attend to various emails and process questions.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	3/28/2025	Call with counsel re IDI prep.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	3/28/2025	Review Accordion retention application.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	3/28/2025	Call with counsel re advisor retentions and various other matters.	\$ 1,175.00	1.4	\$ 1,645.00
Maib, Keith	3/31/2025	Attend to various emails and process questions.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	3/31/2025	Attend to retention application.	\$ 1,175.00	0.7	\$ 822.50
Maib, Keith	3/31/2025	Review Shepherd Retention application.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	3/31/2025	Review weekly cash update and follow up questions with management.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	3/31/2025	Call with counsel and Virtu re potential retention and sale process issues.	\$ 1,175.00	1.0	\$ 1,175.00
Maib, Keith	3/31/2025	Call with Solic re retention arrangements.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/1/2025	Call with Solic and potential bidder.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/1/2025	Attend to various emails and questions re payment processes.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/1/2025	Call with management and Solic re studio assets.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/2/2025	Attend to buyer scheduling emails.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/2/2025	Discuss retention issues with Solic.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/2/2025	Review Board update.	\$ 1,175.00	0.1	\$ 117.50
Maib, Keith	4/2/2025	Call with counsel and Solic re sale process issues.	\$ 1,175.00	0.8	\$ 940.00
Maib, Keith	4/3/2025	Call with board members re Solic and Virtu retention.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	4/3/2025	Call with Solic and potential bidder.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/4/2025	Calls (2) with Solic and potential bidder.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/4/2025	Call with counsel and Solic re sale issues.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/4/2025	Introductory call with proposed UCC FA.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	4/5/2025	Review V&S engagement letter.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/5/2025	Call with Solic re retention issues.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/7/2025	Call with Counsel and Solic re bid matters.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/7/2025	Call with potential bidder with Counsel and Solic.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/7/2025	Review and provide comments regarding board presentation.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	4/8/2025	Preparation for and participation in Board meeting.	\$ 1,175.00	0.9	\$ 1,057.50
Maib, Keith	4/8/2025	Call with stalking horse bidder.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/8/2025	Update waterfall analysis.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/8/2025	Call with staff regarding DIP budget update.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/8/2025	Review AU staffing and severance analyses.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/8/2025	Follow up call with stalking horse bidder.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/8/2025	Calls with counsel re discussions with stalking horse bidder.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/8/2025	Call with Solic re discussions with stalking horse bidder.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/9/2025	Call with Solic and counsel to prepare for call with Stalking Horse.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/9/2025	Call with stalking horse bidder.	\$ 1,175.00	0.8	\$ 940.00
Maib, Keith	4/9/2025	Preparation and participation for Board call to evaluate stalking horse procedures.	\$ 1,175.00	0.8	\$ 940.00
Maib, Keith	4/9/2025	Review WBs objection.	\$ 1,175.00	0.9	\$ 1,057.50
Maib, Keith	4/9/2025	Call with counsel and Solic re stalking horse process.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/9/2025	Call with potential bidder with Solic and management.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/10/2025	Review UST's comments to retention application and revise.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/10/2025	Respond to management's questions regarding MORs.	\$ 1,175.00	0.1	\$ 117.50
Maib, Keith	4/10/2025	Follow up on Virtu retention.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/10/2025	Call with potential bidder with Solic and management.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/11/2025	Call with counsel and Solic re bidding developments.	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	4/11/2025	Call with Solic and library bidding party.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/11/2025	Attend to retention issues.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/12/2025	Preparation for and participation in Board call.	\$ 1,175.00	0.7	\$ 822.50
Maib, Keith	4/12/2025	Review Board materials.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/13/2025	Review stalking horse bid activity.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/14/2025	Preparation and participation for Board call to evaluate stalking horse procedures.	\$ 1,175.00	1.1	\$ 1,292.50
Maib, Keith	4/14/2025	Review revised stalking horse APA.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/14/2025	Review derivative rights term sheet.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/14/2025	Review monthly financial statements.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/14/2025	Review revised liquidity analysis.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/14/2025	Call with Content Partners re bidding procedures.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/14/2025	Call with Counsel re DIP budget and review of follow up emails.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/15/2025	Call with debtor's counsel and drafting of responses to UST's objections to Accordion retention application.	\$ 1,175.00	0.7	\$ 822.50
Maib, Keith	4/15/2025	Introductory call with Virtu and Solic re process.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/15/2025	Meeting with Accordion GC to review responses to UST's objections to Accordion retention application.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/16/2025	Review and provide comments regarding Solic bid procedures declaration and motion.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/17/2025	Review and comment re revised Bid Procedures Motion.	\$ 1,175.00	0.1	\$ 117.50
Maib, Keith	4/18/2025	Call with Counsel, Solic and management re Belly of the Beast.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/18/2025	Review DIP objection response.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/18/2025	Call with potential bidder.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/21/2025	Call with potential bidder.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/21/2025	Call with UCC advisors re sale of studio assets.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/22/2025	Preparation for Bid Procedures and DIP Final Hearings including meetings with various parties in interest.	\$ 1,175.00	5.0	\$ 5,875.00
Maib, Keith	4/22/2025	Attendance at final DIP and Bid Procedures hearing.	\$ 1,175.00	1.3	\$ 1,527.50
Maib, Keith	4/23/2025	Attend to various emails and follow ups from final DIP hearing.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/24/2025	Attend to request DIP draw and payoff of pre petition bridge loan.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/24/2025	Preparation with counsel for 341a hearing.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/24/2025	Attendance and testimony at 341a hearing.	\$ 1,175.00	0.7	\$ 822.50
Maib, Keith	4/24/2025	Call with Counsel and SOLIC re marketing of derivative rights.	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	4/24/2025	Call with Counsel and SOLIC re sale process.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/25/2025	Preparation for and participation in Board update.	\$ 1,175.00	0.9	\$ 1,057.50
Maib, Keith	4/25/2025	Call with management and counsel re Australian KERP.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/28/2025	Call with potential bidder re due diligence and valuation access.	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	4/28/2025	Participation in call with potential bidder re derivative rights legal due diligence.	\$ 1,175.00	0.7	\$ 822.50
Maib, Keith	4/29/2025	Participation in call with UCC FA and Counsel re Annapurma.	\$ 1,175.00	0.7	\$ 822.50
Maib, Keith	4/30/2025	Review liquidity variance report.	\$ 1,175.00	0.2	\$ 235.00
Maib, Keith	4/30/2025	Attend to adequate protection payments/ professional fee billings.	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	4/30/2025	Review stalking horse bids for derivative rights and Board summary.	\$ 1,175.00	0.4	\$ 470.00
Total				66.3	\$ 77,902.50

Accordion Partners, LLC
Detailed Description of Hours and Fees by Category
For the Period of March 17, 2025 to April 30, 2025
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al. - Case No. 25-10475 (TMH)

T&R - Cash Management / DIP Financing / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	3/17/2025	Participate in internal discussion re DIP Budget projections.	\$ 795.00	0.2	\$ 159.00
Whitlow, Colby	3/21/2025	Participate in internal team call re DIP budget, waterfall, and next steps.	\$ 795.00	0.9	\$ 715.50
Whitlow, Colby	3/23/2025	Process updates to DIP Budget.	\$ 795.00	1.8	\$ 1,431.00
Whitlow, Colby	3/24/2025	Review DIP budget and direct staff on updates.	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	3/24/2025	Process updates to DIP budget.	\$ 795.00	0.8	\$ 636.00
Whitlow, Colby	3/25/2025	Discuss DIP budget model with internal team.	\$ 795.00	0.2	\$ 159.00
Whitlow, Colby	4/8/2025	Discuss DIP budget updates with internal team.	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	4/8/2025	Process updates to DIP budget.	\$ 795.00	2.2	\$ 1,749.00
Whitlow, Colby	4/9/2025	Process updates to DIP budget.	\$ 795.00	1.6	\$ 1,272.00
Whitlow, Colby	4/14/2025	Participate in call with counsel re DIP budget updates.	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	4/14/2025	Participate in call with counsel to review revised DIP budget.	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	4/15/2025	Participate in call with counsel re DIP budget updates.	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	4/15/2025	Process updates to DIP budget.	\$ 795.00	1.4	\$ 1,113.00
Whitlow, Colby	4/27/2025	Participate in call with Company re DIP budget.	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	4/27/2025	Prepare DIP Budget and variance reporting analysis and share with management.	\$ 795.00	0.6	\$ 477.00
Whitlow, Colby	4/27/2025	Review DIP budget and provide comments.	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	4/28/2025	Populate DIP Variance report for interim period and communicate with Company re same.	\$ 795.00	1.3	\$ 1,033.50
Whitlow, Colby	4/29/2025	Participate in call with company re DIP budget and variance reporting.	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	4/30/2025	Review variance report and related support.	\$ 795.00	0.3	\$ 238.50
Berkowitz, Ariel	3/24/2025	Prepare updates to DIP budget and DIP sizing analysis.	\$ 575.00	1.3	\$ 747.50
Berkowitz, Ariel	3/24/2025	Discuss DIP Sizing / CF Forecast with internal team.	\$ 575.00	0.2	\$ 115.00
Berkowitz, Ariel	3/25/2025	Discuss DIP Sizing / CF Forecast with internal team.	\$ 575.00	0.2	\$ 115.00
Berkowitz, Ariel	3/25/2025	Prepare updates to DIP budget and DIP sizing analysis.	\$ 575.00	1.3	\$ 747.50
Total				17.5	\$ 13,252.50

T&R - Statements and Schedules

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	3/21/2025	Review case documents and SOFA SOAL prep materials.	\$ 795.00	1.3	\$ 1,033.50
Whitlow, Colby	3/21/2025	Attend call with counsel and company to kick off SOFA SOAL reporting.	\$ 795.00	0.7	\$ 556.50
Whitlow, Colby	4/3/2025	Attend SOFA SOAL check in call with company, counsel, local counsel, and claims agent.	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	4/10/2025	Attend SOFA SOAL check in call with company, counsel, local counsel, and claims agent.	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	4/29/2025	Attend SOFA SOAL check in call with company, counsel, local counsel, and claims agent.	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	4/29/2025	Review SOFA SOAL materials and questions.	\$ 795.00	0.5	\$ 397.50
Total				3.6	\$ 2,862.00

T&R - Ch 11 Case Management / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	3/21/2025	Participate in email correspondence with Debtors' management and professionals regarding bankruptcy matters.	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	3/24/2025	Participate in email correspondence with Debtors' management and professionals regarding bankruptcy matters.	\$ 795.00	0.2	\$ 159.00
Whitlow, Colby	3/25/2025	Participate in email correspondence with Debtors' management and professionals regarding bankruptcy matters.	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	4/3/2025	Participate in email correspondence with Debtors' management and professionals regarding bankruptcy matters.	\$ 795.00	0.2	\$ 159.00
Whitlow, Colby	4/9/2025	Participate in email correspondence with Debtors' management and professionals regarding bankruptcy matters.	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	4/11/2025	Participate in email correspondence with Debtors' management and professionals regarding bankruptcy matters.	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	4/14/2025	Participate in email correspondence with Debtors' management and professionals regarding bankruptcy matters.	\$ 795.00	0.6	\$ 477.00
Total				2.4	\$ 1,908.00

T&R - Sales Process / Buyer Discussions

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	3/21/2025	Review and provide comments on final CIP documents.	\$ 795.00	0.6	\$ 477.00
Total				0.6	\$ 477.00

T&R - Asset Analysis, Recovery & Disposition

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	3/24/2025	Process updates to waterfall analysis.	\$ 795.00	0.7	\$ 556.50
Whitlow, Colby	3/24/2025	Internal team discussion re waterfall analysis.	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	3/24/2025	Participate in discussion with management regarding waterfall analysis and support data.	\$ 795.00	0.3	\$ 238.50
Total				1.3	\$ 1,033.50

T&R - Fee / Employment Apps

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	3/28/2025	Review retention application and attend to related emails/ communication.	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	3/31/2025	Process updates to retention application.	\$ 795.00	0.4	\$ 318.00
Total				0.9	\$ 715.50

T&R - US Trustee and Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	3/28/2025	Attend IDI prep call with management and counsel and review related files.	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	4/1/2025	Attend IDI meeting with US Trustee's office, management, and counsel.	\$ 795.00	0.7	\$ 556.50
Whitlow, Colby	4/1/2025	Prepare for IDI meeting.	\$ 795.00	0.3	\$ 238.50
Total				1.5	\$ 1,192.50

T&R - Creditor Requests / Discussions / Meetings

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	4/3/2025	Respond to DIP Budget request from UCC.	\$ 795.00	0.6	\$ 477.00
Total				0.6	\$ 477.00

Accordion Partners, LLC
 Itemized Detailed Expense Record
 For the Period of March 17, 2025 to April 30, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Professional	Date	Category	Description	Amount
Maib, Keith	3/18/2025	Ground Transportation	Taxi - From airport to home after first day hearing	\$ 95.35
Maib, Keith	3/18/2025	Lodging	Lodging - 1 night for first day hearing	\$ 280.83
Maib, Keith	3/18/2025	Miscellaneous / Other	Other - In-flight internet	\$ 19.00
Total				\$ 395.18